

Sage Intacct Budgeting and Planning Software

Powerful, yet easy-to-use cloud budgeting and planning software with pre-built Sage Intacct integration for small to midsize businesses. The best of both worlds, cloud planning and budgeting that's easy to deploy and use.

A complete **planning and budgeting** solution

- Control
- Collaboration
- Security

Spreadsheet-based forecasting is never "board-worthy", and it doesn't provide finance teams enough time to do what-if analysis and forecasting. With Sage Intacct business budget software, everyone works on the latest version and knows who updated the budget and when. You can create and save multiple scenarios within a single budget, so you have a better handle on your process.

Beware of the risks and challenges of using spreadsheets and email communication for strategic planning. There are trade-offs in developing budgets with spreadsheets and using email to collaborate with others. With Sage Intacct Budgeting and Planning software, you can easily collaborate and invite department heads to build or edit their budgets, present plan, or budget options to management, create multiple what-if scenarios, and dig into the details.

Move sensitive data out of spreadsheets and emails and into a single, secure solution, and limit access to budgets and payroll data with user-level security.

End **planning and budgeting** spreadsheet nightmares once and for all

- Tackle budgeting and planning challenges
- Easy-to-use
- What-if, what-if, and what-if again
- Execute the job that matters

Easily model calculations – such as projected cash flow, sales, revenue recognition options, or headcount expenses – without spreadsheet errors. No more hidden formulas, broken links, or version-control issues.

With spreadsheet-based formulas, best practices, and pre-built functionality, budget owners can take advantage of an easy-to-use interface and intuitive navigation.

Sage Intacct Budgeting and Planning software lets you create multiple scenarios by changing drivers and assessing the potential impact to your business.

Forget about building a cumbersome spreadsheet infrastructure. Instead, focus on strategic plans that exploit business opportunity and sidestep risks.

Budgeting and planning software that's Sage Intacct-ready

- The power of two—all in one
- Integration
- Implementation with ease

Use actual information in budgeting and planning, and quickly compare what-if scenarios. By automatically adding plan information to Sage Intacct, your dashboards and reports let you compare current performance vs. plans to manage for success.

Native bidirectional synchronization with Sage Intacct ensures your financial data, account structures, and dimensions are reflected in your plans and easily shared.

Leverage your Sage Intacct actuals and best-practice templates to get up and running in a few days or even just a few hours.

Interactive Visual Explorer

Transform your business strategy and make strategic, data-driven decisions with interactive, visual insights into your financials.

- Interactively explore your data using multi-angle, multi-dimensional analysis to gain visibility into your business and find answers to financial and operational questions.
- Help your stakeholders understand insights at-a-glance with 25+ data visualization types to choose from to best tell your story.
- Look to the future with predictive analytic insights.
- Turn insights into action with visual storytelling and narration.
- Get up and running with no IT resources, big implementation costs, or server maintenance.
- Speed time to insights with 200+ prebuilt visualizations to use as-is or as a head start on your own.

